Wine Industry Metrics - Winery Database - August 2018

Wines Vines Analytics

U.S. Winery Database

During August, the winery count increased to 9,760. The count reflects 59 new wineries added in August. California picked up 24 new wineries. Seven new wineries were identified in Oregon and Washington. Forty-five of the new wineries are bonded. All of the new wineries are producing under 5,000 annual cases.

Winery		
Database »	Month	
August 2018	9,760	
August 2017	9,249	

Although Wines Vines Analytics releases report monthly, these tables are published semi-annually as a benchmark. The figures below reflect the winery universe as of July 1, 2018.

	es - Coun tate / 2018	t by	by U.S. Wineries - Annual Production (Cases) July 2018 source: Wines Vines Analytics			
source: Wine	es Vines Analyt	ics	State	Winery Count	Net Production	%
State	Winery Count	%	California	4,425	284,000,000	86%
California	4,425	45%	Washington	776	15,000,000	5%
Washington	776	8%	New York	396	12,000,000	4%
Oregon	773	8%	Oregon	773	4,500,000	1%
New York	396	4%	Texas	323	1,900,000	1%
Texas	323	3%	Michigan	189	1,200,000	- %
Virginia	280	3%	North Carolina	169	1,000,000	- %
Pennsylvania	276	3%	Virginia	280	1,000,000	- %
Ohio	226	2%	Illinois	115	1,000,000	- %
Michigan	189	2%	Pennsylvania	276	950,000	- %
North			Ohio	226	850,000	- %
Carolina	169	2%	All other states	1,814	6,755,000	2%

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Missouri	145	1%
Colorado	129	1%
Illinois	115	1%
All other states	1,540	16%
Total U.S. Wineries	9,762	100%

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Total U.S. Wineries	9,762	330,155,000	100%
Note: Winery production includes all wine produced at a location including custom production for			
other wineries. When summary totals are reported geographically, these custom amounts are netted to prevent double counting.			

July	es - By Wir Size y 2018 es Vines Analyt	-	
Winery Size	Winery Count	%	
Large (500,000+)	73	1%	
Medium (50,000 - 499,999)	259	3%	
Small (5,000 - 49,999)	1,612	17%	
Very Small (1,000 - 4,999)	3,713	38%	
Limited Production (< 1,000)	4,105	42%	
Total U.S.			

U.S. Wineries - By Average Bottle Price	Э
July 2018	

source: Wines Vines Analytics

Average Bottle Price	Winery Count	%
\$1 - \$10.99	175	2%
\$11 - \$19.99	2,991	31%
\$20 - \$29.99	3,133	32%
\$30 - \$39.99	1,451	15%
\$40 - \$59.99	1,297	13%
\$60 - \$99.99	506	5%
\$100 and over	209	2%
Total U.S. Wineries	9,762	100%

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9,762

100%

Wineries



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